

**Extract from Genfit 2020 Universal Registration Document filed with the Autorité des marchés financiers on April 23, 2021**

**6.5.4 Authorized capital**

Use of authorizations granted by the Extraordinary Shareholders Meeting of November 27, 2019 :

	Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount (in Euros)
Authorization to issue independent share warrants (BSA) reserved for the consultants of the Company. <b>(Resolution n°7)</b>	18 months	6,250€  (25,000 shares)		Equal to 10% of the exercise price of the share subscription warrants. The amount due, or to be returned, to the Company for each of the shares issued is at least equal to the weighted average by the quoted share price volumes recorded during a period of five consecutive trading days at least thirty days from consecutive stock market maximum within the thirty market days preceding the fixing of the subscription price, possibly reduced by a maximum discount of 5% at the time of the allocation of share subscription warrants.	

	Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount  (in Euros)
Authorization granted to the Board of Directors to grant options to subscribe and/or purchase shares of the Company or Group <b>(Resolution n°8)</b>	38 months	100,000€  (400,000 shares)	<ul style="list-style-type: none"> <li>On November 27, 2019, the Chief Executive Officer, acting pursuant to the Board of Directors' sub-delegation, granted 13,350 stock options to certain U.S. employees of the Group allowing holders to subscribe a maximum of 13,350 at an exercise price of €14.31.</li> <li>On December 11, 2020, the Chief Executive Officer, acting pursuant to the Board of Directors' sub-delegation, granted 103,750 stock options to Group employee in the U.S. and France, allowing holders to subscribe a maximum of 103,750 at an exercise price of €3.50 and €4.52, respectively.</li> </ul>	The exercise price of options may not be lower (i) in the case of stock subscription or purchase options, to 80% of the average of the prices quoted in the twenty trading days preceding the day the options will be granted; (ii) and, but only for stock options, at 80% of the average purchase price of the shares held by the Company under Articles L. 225-208 and L. 225-209 of the French <i>Code de commerce</i>	
Authorization granted to the Board of Directors to allocate existing or new free shares <b>(Resolution n°9)</b>	18 months	25,000€  (100,000 shares)	On March 30, 2021, the Chief Executive Officer, on subdelegation from the Board of Directors, granted 36,600 free shares to employees.	N/A	

Use of the resolution related to the renegotiation of the OCEANE convertible debt approved by the Extraordinary Shareholders' Meeting on January 25, 2021 :

	Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount  (in Euros)
Authorization to issue new or existing shares without shareholder preferential subscription rights to OCEANE holders <b>(Resolution n°1)</b>	18 months	4,380,504 euros  (17,522,016 shares)	<ul style="list-style-type: none"> <li>• On February 4, 2021, the Chief Executive Officer, acting on subdelegation from the Board of Directors, recorded, following conversion requests, a capital increase of €759,327.25, corresponding to the creation of 3,037,309 new shares.</li> <li>• On March 2, 2021, the Chief Executive Officer, acting on subdelegation from the Board of Directors, recorded, following conversion requests, a capital increase of €664,578.75, corresponding to the creation of 2,658,315 new shares.</li> <li>• On April 6, 2021, the Chief Executive Officer, acting on subdelegation from the Board of Directors, recorded, following conversion requests, a capital increase of €297,812.50, corresponding to the creation of 1,191,250 new shares.</li> </ul>	Equal to 10% of the exercise price of the share subscription warrants. The amount due, or to be returned, to the Company for each of the shares issued is at least equal to the weighted average by the quoted share price volumes recorded during a period of five consecutive trading days at least thirty days from consecutive stock market maximum within the thirty market days preceding the fixing of the subscription price, possibly reduced by a maximum discount of 5% at the time of the allocation of share subscription warrants.	