

Extract from Genfit 2022 Universal Registration Document filed with the Autorité des marchés financiers on April 18, 2023

6.5.4 Authorized capital

Use of authorizations granted by the Extraordinary Shareholders Meeting of June 30, 2021 and by the Combined Shareholders Meeting of May 25, 2022:

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
<u>Shareholders' Meeting of Jun 30, 2021</u>				
<i>Sixteenth Resolution - Delegation of authority granted to the Board of Directors concerning the issuance of ordinary shares of the Company and/or of securities giving access to the share capital of the Company, with shareholders' preferential subscription rights</i>				
26 months	€5,000,000 (20,000,000 shares)			€5,000,000 (20,000,000 shares)

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
<i>Seventeenth Resolution - Delegation of authority granted to the Board of Directors concerning the issuance of ordinary shares of the Company and/or of securities giving access to the share capital of the Company, without shareholders' preferential subscription rights</i>				
26 months	€5,000,000 (20,000,000 shares)		The issuance price of the shares issued pursuant to this delegation will be set at least equal to the minimum value set forth by law and applicable regulations at the time this delegation is used, which currently corresponds to the weighted average of the price of the share during the last three stock market trading days preceding the beginning of the offer to the public (within the meaning of Regulation (EU) 2017/1129) of the shares issued under this delegation, minus, as the case may be, a maximum discount of 10% of this amount. (1)	€5,000,000 (20,000,000 shares)
<i>Eighteenth Resolution - Delegation of authority granted to the Board of Directors concerning the issuance, without shareholders' preferential subscription rights, of ordinary shares of the Company and/or securities giving access to the share capital of the Company, within the framework of an offering as referred to in paragraph 1° of Article L.411-2 of the French Code monétaire et financier</i>				
26 months	€5,000,000 (20,000,000 shares)		The issuance price of the shares issued pursuant to this delegation will be at least equal to the minimum value set forth by law and applicable regulations at the time this delegation is used, which currently corresponds to the weighted average of the price of the share during the last three stock market trading days preceding the beginning of the offer to the public (within the meaning of Regulation (EU) 2017/1129) of the shares issued under this delegation, minus, as the case may be, a maximum discount of 10% of this amount. (1)	€5,000,000 (20,000,000 shares)

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
<i>Twenty-second Resolution - Delegation of authority granted to the Board of Directors for the purpose of issuing ordinary shares and/or securities giving access to the share capital of the Company, as compensation for contributions in kind comprised of equity securities or securities giving access to the share capital</i>				
26 months	€5,000,000 (20,000,000 shares)			€5,000,000 (20,000,000 shares)
<i>Twenty-third Resolution - Delegation of authority granted to the Board of Directors for the purpose of issuing ordinary shares and/or securities giving access to the share capital of the Company, in the event of a public exchange offer initiated by the Company</i>				
26 months	€5,000,000 (20,000,000 shares)			€5,000,000 (20,000,000 shares)
<u>Shareholders' Meeting of May 25, 2022</u>				
<i>Twenty-first Resolution - Delegation of authority granted to the Board of Directors to issue ordinary shares and/or securities giving access to the share capital of the Company without preferential subscription rights and for the benefit of a category of persons</i>				

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
18 months	€5,000,000 (20,000,000 shares)		The sum received or to be received by the Company for each share issued under this delegation shall be at least equal to the volume-weighted average (in the central order book and excluding off-market block trades) of the Company's share price quotation selected from a period comprising between five and thirty stock market trading days in a row consecutive sessions among the last thirty stock market trading days preceding the date upon which the issuance price is set, it being specified that this average could be adjusted, if necessary, to account for the different dividend entitlement date (date de jouissance) and potentially be discounted by a maximum amount of 15%.	€5,000,000 (20,000,000 shares)
<i>Twenty-third Resolution - Delegation of authority granted to the Board of Directors for the purpose of issuing autonomous Independent share warrants (BSA) reserved for the consultants of the Company</i>				
18 months	€6,250 (25,000 shares)		The amount paid or that should be paid to the Company for each share issued within the context of this delegation, will be at least equal to the volume-weighted average of the Company's share price quotation during a period of a minimum of five consecutive trading days to a maximum of thirty consecutive trading days among the last thirty trading days preceding the date upon which the subscription price is set, and potentially be discounted by a maximum amount of 5% at the time of allocation of the BSA, it being specified that the subscription price of the BSA shall be equal to 10% of the thus-determined exercise price of the BSA and that the amount thus disbursed at the moment of subscription may be deducted from the amount due at the time of exercise.	N/A

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
<i>Twenty-fourth Resolution - Authorization granted to the Board of Directors to grant options to subscribe and/or purchase shares</i>				
38 months	€100,000 (400,000 shares)	Used in September 2022, December 2022 and March 2023 under stock option allocation plans granted to employees and CEO of the Company - For more information, please see section 6.1.2 of the Company's Universal Registration Document and/or item 6.B of the Company's Form 20-F	The exercise price of the options shall not be (i) lower than 80% of the average of the stock price during the twenty stock market trading days preceding the date upon which the options are granted; and (ii) only for stock options, lower than 80% of the average purchase price of the shares held by the Company, pursuant to Article L.22-10- 62 of the French Code de commerce.	N/A
<i>Twenty-fifth Resolution - Authorization granted to the Board of Directors to allocate existing or new free shares</i>				

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
38 months	€25,000 (100,000 shares)	Used in September 2022, December 2022 and March 2023 under free shares allocation plans granted to employees and CEO of the Company - For more information, please see section 6.1.2 of the Company's Universal Registration Document and/or item 6.B of the Company's Form 20-F		N/A
<i>Twenty-sixth Resolution - Delegation of authority granted to the Board of Directors for the purpose of issuing ordinary shares and/or securities giving access to the share capital of the Company for the benefit of the members of a company savings plan</i>				
26 months	€12,500 (50,000 shares)		80% of the average of the first listed prices of the Company's share on the Euronext Paris stock exchange during the twenty stock market trading days preceding the date of the decision setting the opening date for subscription when the duration of the lock-up period stipulated by the savings plan pursuant to Articles L.3332-25 et seq. of the French Code du travail is less than 10 years, and to 70% of this average when said lock-up period is greater than or equal to 10 years.	N/A
<i>Twenty-seventh Resolution - Delegation of power granted to the Board of Directors for the purpose of cancelling all or part of the treasury shares of the Company, acquired pursuant to the authorization to repurchase shares</i>				

Validity	Maximum nominal amount	Date and conditions of use by the Board of Directors	Procedures for determining the issue / exercise price	Aggregate maximum nominal amount
18 months	Within the limit of 10% of the share capital per periods of 24 months			N/A
<i>Nineteenth Resolution - Authorization for the Company's repurchase of its' own shares</i>				
18 months	€1,500,000 Maximum purchase price (excluding expenses) per share is set at €25.00	Used under a Liquidity Contract - For more information, please see the "Report of Liquidity Contract with Crédit Industriel et Commercial" available on our website (www.genfit.com)		N/A

(1) Within the limit of 10% of the share capital per year at the time of issuance, the Board of Directors is authorized to fix the price of the shares issued pursuant to Resolutions n°17&18 at a price that is at least equal to the volume-weighted average (in the central order book excluding off-market block trades) of the Company's share price quotation chosen in a period including between five and thirty stock market trading days in a row among the last thirty stock market trading days preceding the date upon which the issuance price is set, it being specified that this average could be adjusted, if needed, to account for the different dividend entitlement date (*date de jouissance*) and potentially be discounted by a maximum amount of 15%.